

MCKENZIE OSBORNE

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ACADEMIC EMPLOYMENT

University of South Carolina Joseph F. Rice School of Law, Columbia, SC

August 2021-present

Courses

- Legal Research, Analysis & Writing I & II, Fall 2021-present
- From Startup to Success: Counseling Corporate Clients at Any Growth Stage (dual appointment with **South Carolina Honors College**), Spring 2023 and 2024

Committees

- Law School Advisory Committee (Spring 2024)
- University of South Carolina Faculty Senate, Law School Senator (term began Fall 2023)
- Law School Inclusive Excellence Committee, 2022-24
- Law School Finance Committee, 2023-24
- Legal Writing Instructor Hiring Committee, 2022-23
- Law School Library and Technology Committee, 2021-22

LEGAL EMPLOYMENT

Feuerstein Kulick LLP, New York, NY

Associate, November 2020-June 2021

Represented lenders and borrowers in a broad range of debt and equity finance transactions including middle-market financings and large cap deals in the cannabis industry. Represented company clients in the cannabis industry in general corporate matters and day to day corporate governance.

- Drafted credit agreements and ancillary documentation for both lenders and borrowers.
- Drafted term sheets for lender and borrower clients in connection with debt and equity financings.
- Negotiated the foregoing with opposing counsel on numerous occasions, often through discussions of varying interpretations of deal documentation and regulatory framework.
- Drafted board resolutions, certificates of incorporation and other corporate documents.

Schulte Roth & Zabel LLP, New York, NY

Associate—Finance and Derivatives Group, October 2018-November 2020; *Summer Associate*, Summer 2017

Represented traditional and alternative lenders including commercial finance companies, funds, and business development companies, as well as borrowers, in debt finance transactions ranging from middle-market financings to multi-billion-dollar acquisition financings, refinancings and recapitalizations, and restructurings.

- Drafted credit agreements and negotiated commitment papers and acquisition agreements for both lenders and borrowers in connection with numerous acquisition financings.
- Drafted security agreements, IP security agreements, and opinions, for both lenders and borrowers.
- Performed due diligence including review of organizational documents, material contracts, and existing debt documents of borrowers and guarantors.

- Created issue lists identifying business issues arising during the negotiation of credit agreements.
- Managed closing and post-closing deal mechanics, including ongoing corporate governance matters such as IP assignments and replacement of board members.

EDUCATION

Duke University School of Law, Durham, NC

J.D. & LL.M., May 2018

Concentration: Law and Entrepreneurship

Summer Immersion: Duke in Silicon Valley, coursework, including tech company site visits, regarding innovation and entrepreneurship (May-June 2016)

Journals: Duke Law & Technology Review, *Chief Executive Editor (Internal)*
Duke Journal of Gender Law & Policy, *Lead Staff Editor*

University of South Carolina

Moore School of Business, SC Honors College, Columbia, SC

Bachelor of Science, Business Administration, *summa cum laude*, May 2015

Majors: International Business; Global Supply Chain and Operations
Management

Minor: Spanish

Study Abroad: Universidad de Navarra, Pamplona, Spain, Spring 2014

BAR ADMISSIONS AND MEMBERSHIPS

New York Bar, Admitted 2019

Member, Legal Writing Institute

Member, American Bar Association

PRESENTATIONS AND SEMINARS

Co-conducted (with Amy Milligan) a legal writing workshop for undergraduate students at the first annual Minority Pre-Law Summit at the University of South Carolina Joseph. F. Rice School of Law, November 2023

Not Another ChatGPT Presentation: Remote Work for the Remote-Weary, New England Legal Writing Conference, Suffolk University School of Law, November 2023

White Teacher, White Noise: Incorporating Diversity in the Southern Legal Writing Classroom, 2023 Carolinas Colloquium, Wake Forest University School of Law, May 2023

Professional Legal Writing for the SC Public Service Commission, co-presented with Judge Aphrodite Konduros and Kate Crater, Columbia, SC, June 2022

Professional Legal Writing for Law Clerks, Supreme Court of South Carolina and South Carolina Court of Appeals, Columbia, SC, February 2022